



# USDA TURKEY MARKET NEWS REPORT

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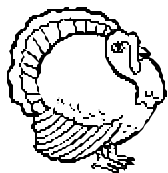
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Seller sentiment on frozen hens and consumer sized toms was barely steady to fully steady, mostly steady. Buyer sentiment was barely steady. Demand was light to fair. No trading reported. Offerings of current production adequate to instances fully adequate on 12-16 lb. hens and consumer sized toms, 8-12 lb. sizes light at best. Some industry members have heard of spot offerings of older product. Bulk parts and meat trading light. Sized fresh tom breast meat traded at higher prices.



### EXPORT MARKET HIGHLIGHTS

Trading light with activity centered on tom drums. Frozen commodity hens traded at 61 and toms at 55 cents shipping point for export. Demand was slow to instances moderate, mostly slow with some last minute inquiry noted for Russia.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 14, 2002**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65.5-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION	59-61	-	-	-	-	-	-	-	-
WESTERN REGION	60-61	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 13, 2002**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65.5-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 AUGUST 2002.

The undertone on fresh tom breast meat was steady to fully steady for immediate needs, balance of fresh white meat steady. Demand light to instances fair with best inquiry noted on fresh tom breast meat for prompt shipments. Offerings of fresh tom breast meat ranged from instances ample in the West to light to adequate, depending on desired delivery time frames. The frozen white meat undertone was steady to instances weak with scapula and frozen destrapped tenderloins steadiest. Frozen white meat demand was slow for the adequate to ample offerings. Domestic and export trading centered on a moderate volume of fresh mechanically separated turkey, balance light. Fresh wing meat traded at 54-57 mostly 56, Grade A non-basted 16-20 lb. breasts 105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	156.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.00	40
DRUMSTICKS, TOM	21.00		21.00	20
DRUMSTICKS, TOM—FRESH		F	20.00	46
DRUMSTICKS, HEN		M	19.00	80
WINGS, FULL-CUT, TOM	22.00		22.00	140
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	30.00	40
WINGS, V-TYPE, HEN		W	54.00	40
NECKS, TOM		F	12.72	180
NECKS, HEN	19.00		19.00	6
BREASTS, B/S, TOM 3/		M	133.00	15
BREASTS, B/S, TOM—FRESH 3/	155.00		155.00	40
THIGH MEAT		F	51.39	31
THIGH MEAT—FRESH		M	53.00	18
BREAST TRIM MEAT				
SCAPULA MEAT		F	76.01	81
TENDERLOINS		R	115.00	40
DESTRAPPED TENDERS		F	112.00	20
DESTRAPPED TENDERS—FRESH		F	135.00	40
WING MEAT WITH SKIN		M	48.00	80
MECHANICALLY SEPARATED 4/		M	20.00	10
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.12	550
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00		20.00	120
WINGS FULL-CUT - TOMS		F	20.00	120
WINGS, V-TYPE, TOM		F	24.00	208
TAILS		F	15.63	320
MECHANICALLY SEPARATED 4/		M	19.70	100
THIGH MEAT - FROZEN		M	54.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 AUGUST 2002.

The undertone on bulk parts was mostly steady. Inquiry was light to instances fair, best for exports with most sellers resisting the lower buyer bids. Some spot weakness was noted on full-cut wings into export channels as sellers clean up excess inventories. The thigh meat undertone ranged from cautiously steady to instances fully steady with the strength due to some last minute Russian inquiry. Thigh meat demand, otherwise, was light for export and domestic shipments. Offerings mixed. The undertone on fresh mechanically separate turkey (MST) was steady to fully steady for prompt shipments, mostly steady for deferred. Frozen MST undertone was fully steady on product from new production for prompt shipments, balance about steady. MST demand was fair on fresh, light on frozen. Domestic and export trading light on all items. Grade A 12-14 lb. non-basted breasts 105, frozen breeder destrapped tenderloins 107 cents delivered. Tom defatted gizzards traded at 53.50 cents and scapula 76 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	156.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.00	40
DRUMSTICKS, TOM		T	21.00	20
DRUMSTICKS, TOM—FRESH		F	20.00	46
DRUMSTICKS, HEN	20.00		20.00	40
WINGS, FULL-CUT, TOM		T	22.00	140
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	30.00	40
WINGS, V-TYPE, HEN		W	54.00	40
NECKS, TOM	14.00		14.00	80
NECKS, HEN		T	19.00	6
BREASTS, B/S, TOM 3/		M	133.00	15
BREASTS, B/S, TOM—FRESH 3/	162.00		162.00	40
THIGH MEAT		F	51.39	31
THIGH MEAT—FRESH	54.00		54.00	40
BREAST TRIM MEAT	88.00		88.00	40
SCAPULA MEAT	77.00		77.00	40
TENDERLOINS		R	115.00	40
DESTRAPPED TENDERS		F	112.00	20
DESTRAPPED TENDERS—FRESH		F	135.00	40
WING MEAT WITH SKIN		M	48.00	80
MECHANICALLY SEPARATED 4/		M	20.00	10
MECHANICALLY SEPARATED—FRESH 4/	18.00-20.00		19.33	120

#### EXPORT TRADING

DRUMSTICKS, TOMS	20.00-21.00		20.66	356
WINGS FULL-CUT - TOMS	18.00		18.00	156
WINGS, V-TYPE, TOM	25.00		25.00	104
TAILS		F	15.63	320
MECHANICALLY SEPARATED 4/		M	19.70	100
THIGH MEAT - FROZEN		M	54.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/07/02

#### POULTRY HEALTH BOARD

#### ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	-	75,172	75,172
2001-2002	1,458	75,337	75,337